

The attached article is an estimate of the possible numbers (plaintiffs) of asbestos workers who will die from cancer in the next half century.

This figure does not take into consideration "other" possible cancer victims of asbestos such as miners of workers persons living near asbestos factories, School children etc.

Now consider:

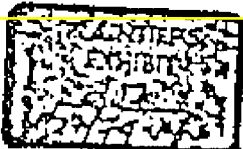
1. INA insures some 16 manufacturers of asbestos materials (past + present) with varying ranges of coverage.
2. Each plaintiff that files an action could involve INA in establishing one to 16 files.
3. On an average, (not substantiated) each file could represent a cost to INA of \$10,000.00 (5,000.00 law + 5,000 expense)

400,000 potential plaintiffs, could generate 2,000,000 files (5 INA insureds per plaintiff).

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INA's possible exposure:

$$2,000,000 \times \$10,000.00 = \underline{\underline{20 \text{ Billion dollars.}}}$$



Robert G. Bellaturo

EXHIBIT

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